Creating Your Organization + Financial Information
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Organization + Financial Information

If this is your first time applying for a United Way for Southeastern Michigan grant through Survey Monkey Apply - Complete this first!

Organizations applying to United Way for Southeastern Michigan grant opportunities must first complete the Organizational + Financial Information application. This general application collects information on the organization itself and its financials. Organizations will also use this application to keep their information updated throughout the year and to submit their audited financial statements according to United Way audit requirements.
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First-time applicants
- Fill out your first-time applying for a United Way grant opportunity through Survey Monkey Application.
- Fill out information about your organization in the organizational profile task and click “Mark as Complete” at the end.
- Upload your most recent audited financials using the appropriate tool based on the fiscal year-end of your most recent audited financials. Use the left-hand navigation bar to move between tasks and select the correct task for uploading your financials.
- Click “Submit” on the left-hand navigation bar.

Returning applicants
- You have previously applied for a United Way grant opportunity through Survey Monkey Application.
- Review the previous responses for accuracy. The Organizational Profile task has been pre-filled for you. If you need to make updates to your information, click the “Edit” button to make changes and click “Mark as Complete” at the end of the task. If you do not need to make any changes, use the left-hand navigation bar to move on to the next task.
- If you have new audited financials since the last time you applied for a grant, upload your new audited financials. Use the left-hand navigation bar to select the appropriate task to upload your most recent financials based on the fiscal year-end of your most recent audited financial statements.
- Click “Submit” on the left-hand navigation bar.

Note for Organizations Using Fiduciaries
- If your organization is applying using a Fiduciary, the Survey Monkey account must be registered in the Fiduciary Organization name.
- The Organizational Profile and Audited Financials must be filled out from the Fiduciary organization’s perspective.
- The Contact Information Task in specific grant opportunities will include contact information for both the Fiduciary and implementing organization.
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Submit application

Please confirm submission of your application.

If you wish to take a look at the application before submitting, please Review it.

CANCEL REVIEW SUBMIT

Submitted
Submitted on: Mar 13 2023 01:38 PM (EDT)

2 of 2 required tasks complete
Creating Your Organization + Financial Information

Application Submitted!
Thank you for submitting your application.

Go to My Applications
OR
View more Programs

All Applications -

Organization + Financial Information
7943615735
UWSEM Test Organization 2
Deadline: Apr 15 2022 12:00 AM (EDT)

SUBMITTED

VIEW
Submitted on: Apr 23 2021 12:36 PM (EDT)
Technical Assistance
Technical Assistance

If you are unable to currently view any new, open, or active grant applications/reporting programs for your organization:

UWSEM SMA Email: SMA@unitedwaysem.org