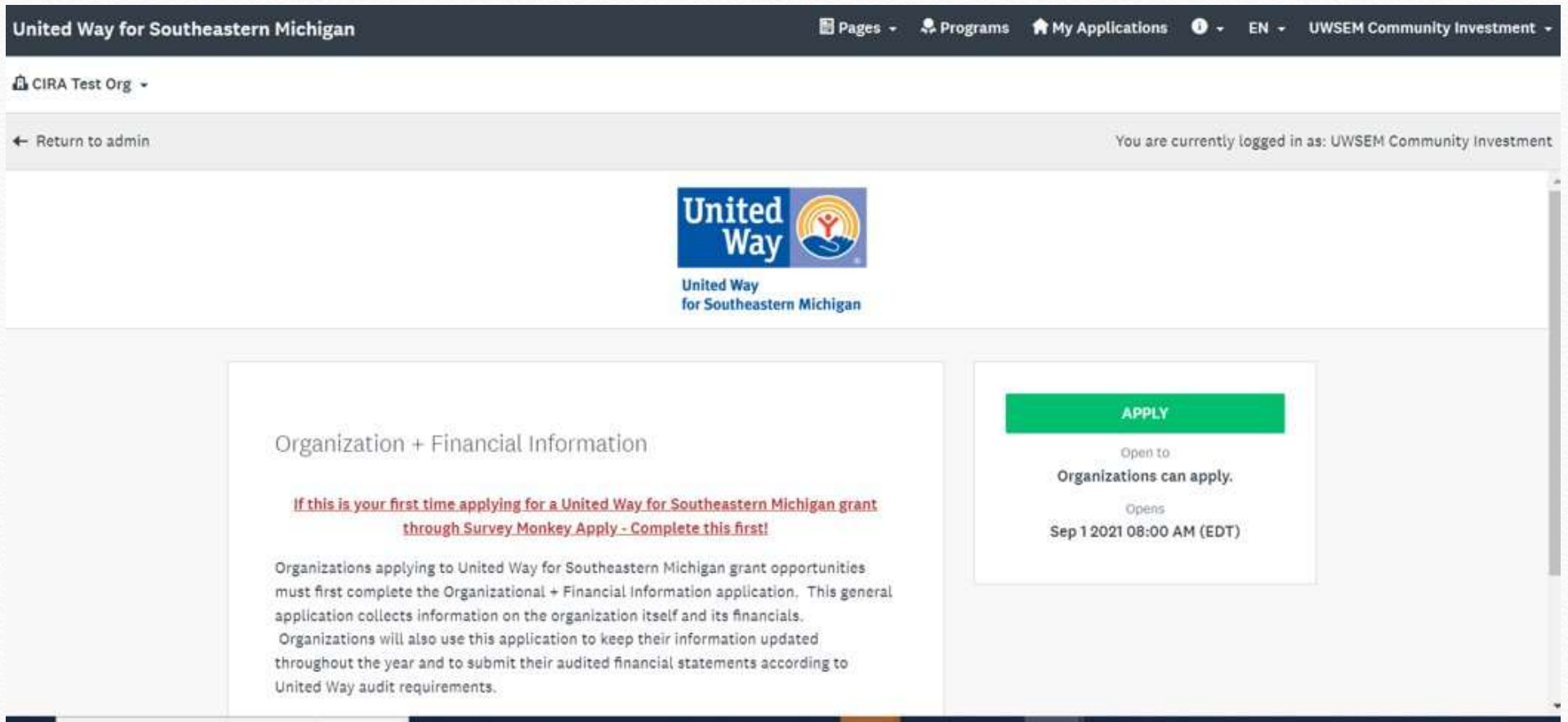


Creating Your Organization + Financial Information



Creating Your Organization + Financial Information




United Way for Southeastern Michigan

Pages Programs My Applications EN UWSEM Community Investment

CIRA Test Org

Return to admin

You are currently logged in as: UWSEM Community Investment



United Way for Southeastern Michigan

Organization + Financial Information

If this is your first time applying for a United Way for Southeastern Michigan grant through Survey Monkey Apply - Complete this first!

Organizations applying to United Way for Southeastern Michigan grant opportunities must first complete the Organizational + Financial Information application. This general application collects information on the organization itself and its financials. Organizations will also use this application to keep their information updated throughout the year and to submit their audited financial statements according to United Way audit requirements.

APPLY

Open to
Organizations can apply.
Opens
Sep 1 2021 08:00 AM (EDT)



Creating Your Organization + Financial Information

The screenshot shows a web browser window with the URL `apply.unitedwaysem.org/tsk/24165753/frm/145960591/e/`. The page header identifies the user as 'Test UWSEM Nonprofit' and the organization as 'United Way for Southeastern Michigan'. A left-hand navigation bar lists tasks: 'Instructions', 'Org/Fin: Organization Profile', '2019 Audit Upload (optional)', and '2020 Audit Upload (optional)'. A progress indicator shows '0 of 2 required tasks complete'. The main content area is divided into sections for 'First-time applicants' and 'Returning applicants', each with numbered instructions. A 'Note for Organizations Using Fiduciaries' section is also present. At the bottom of the instructions, a red arrow points to a green 'MARK AS COMPLETE' button, with a grey 'SAVE & CONTINUE EDITING' button to its left. The Windows taskbar at the bottom shows the time as 6:14 PM on 4/22/2021.

Instructions: Organization + Financial Information

apply.unitedwaysem.org/tsk/24165753/frm/145960591/e/

United Way for Southeastern Michigan

Test UWSEM Nonprofit

Manage organization

ID: 1678836890

- Instructions
- Org/Fin: Organization Profile
- 2019 Audit Upload (optional)
- 2020 Audit Upload (optional)

0 of 2 required tasks complete

Last edited: Apr 20 2021 05:48 PM (EDT)

REVIEW SUBMIT

Deadline: Apr 15 2025 12:00 AM (EDT)

First-time applicants

If this is your first time applying to a United Way grant opportunity through Survey Monkey Apply:

1. Fill in information about your organization in the Organizational Profile task and click "Mark as Complete" at the end.
2. Upload your most recent audited financials using the appropriate task based on the fiscal year-end of your most recent audited financials. Use the left-hand navigation bar to move between tasks and select the correct task for uploading your financials.
3. Click "Submit" on the left-hand navigation bar.

Returning applicants

If you have previously applied to a United Way grant opportunity through Survey Monkey Apply:

1. Review your previous responses for accuracy. The Organizational Profile task has been pre-filled for you. If you need to make updates to your information, click the edit icon and choose "Edit", make updates as necessary, and click "Mark as Complete" at the end of the task. If you do not need to make any updates, use the left-hand navigation bar to move on to the next task.
2. If you have new audited financials since the last time you applied for a grant, upload your new audited financials. Use the left-hand navigation bar to select the appropriate task to upload your most recent financials based on the fiscal year-end of your most recent audited financial statements.
3. Click "Submit" on the left-hand navigation bar.

Note for Organizations Using Fiduciaries

If an organization is applying using a fiduciary, the Survey Monkey Account must be registered in the Fiduciary Organization's name.

1. The Organizational Profile and Audited Financials must be filled out from the Fiduciary Organization's perspective.
2. The Contact Information task in specific grant opportunities will include contact information for both the fiduciary and implementing organization.

SAVE & CONTINUE EDITING MARK AS COMPLETE



Creating Your Organization + Financial Information

[← Back to application](#)

Organization + Financial information
2818191029
ID: 2818191029

- ✓ START HERE: Instructions
- Org/Fin: Organization Profile
- 2021 Financial Information (optional)
- 2022 Financial Information (optional)

1 of 2 required tasks complete

Last edited: Mar 13 2023 01:30 PM (EDT)

[REVIEW](#) [SUBMIT](#)



Creating Your Organization + Financial Information


[← Back to application](#)

Organization + Financial Information
2818191029
ID: 2818191029

- ✓ START HERE: Instructions
- ✓ Org/Fin: Organization Profile
- 2021 Financial Information (optional)
- 2022 Financial Information (optional) >

✓ **Submitted**
Submitted on: Mar 13 2023 01:38 PM (EDT)

2 of 2 required tasks complete




Submit application ✕

Please confirm submission of your application.

If you wish to take a look at the application before submitting, please **Review** it.



Creating Your Organization + Financial Information



Application Submitted!

Thank you for submitting your application.


[Go to My Applications](#)


OR

[View more Programs](#)

All Applications ▾

Organization + Financial Information
7943615735

 UWSEM Test Organization 2
Deadline: Apr 15 2025 12:00 AM (EDT)

 **SUBMITTED**

[VIEW](#)

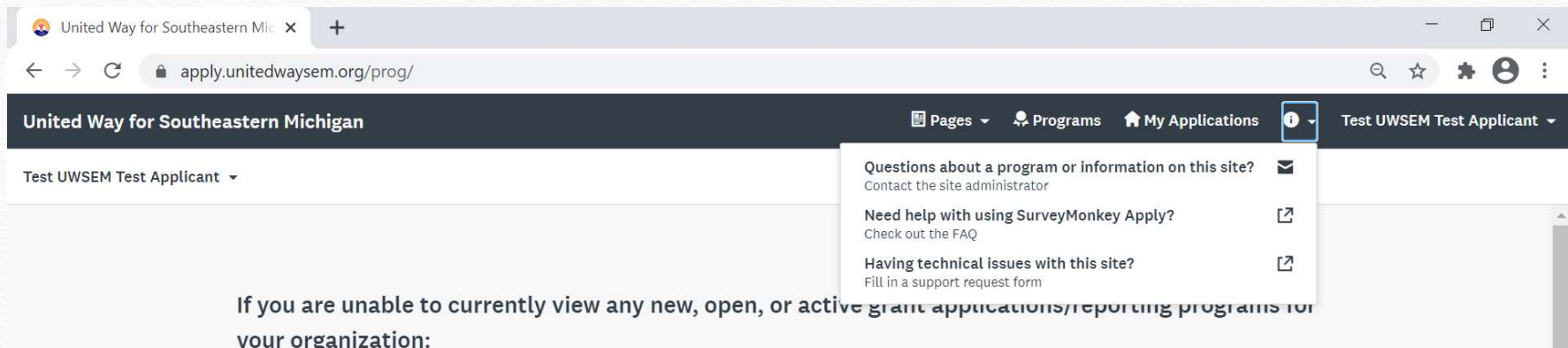
Submitted on: Apr 23 2021 12:36 PM (EDT)



Technical Assistance



Technical Assistance



UWSEM SMA Email: SMA@unitedwaysem.org

